



Indonesian Fiber and Filament Yarn Markers Association

Fiber Production “Cost” in Sustainable Practice

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What Happened Recently?



- This is about our business: productivity, cost and safe and reliable business.
- Improve quality and reduce rejection.
- Lower operating costs through “smarter” resource use.
- Show that our factories are well-managed, efficient, clean, disciplined, and transparent.
- Win ownership from workers.



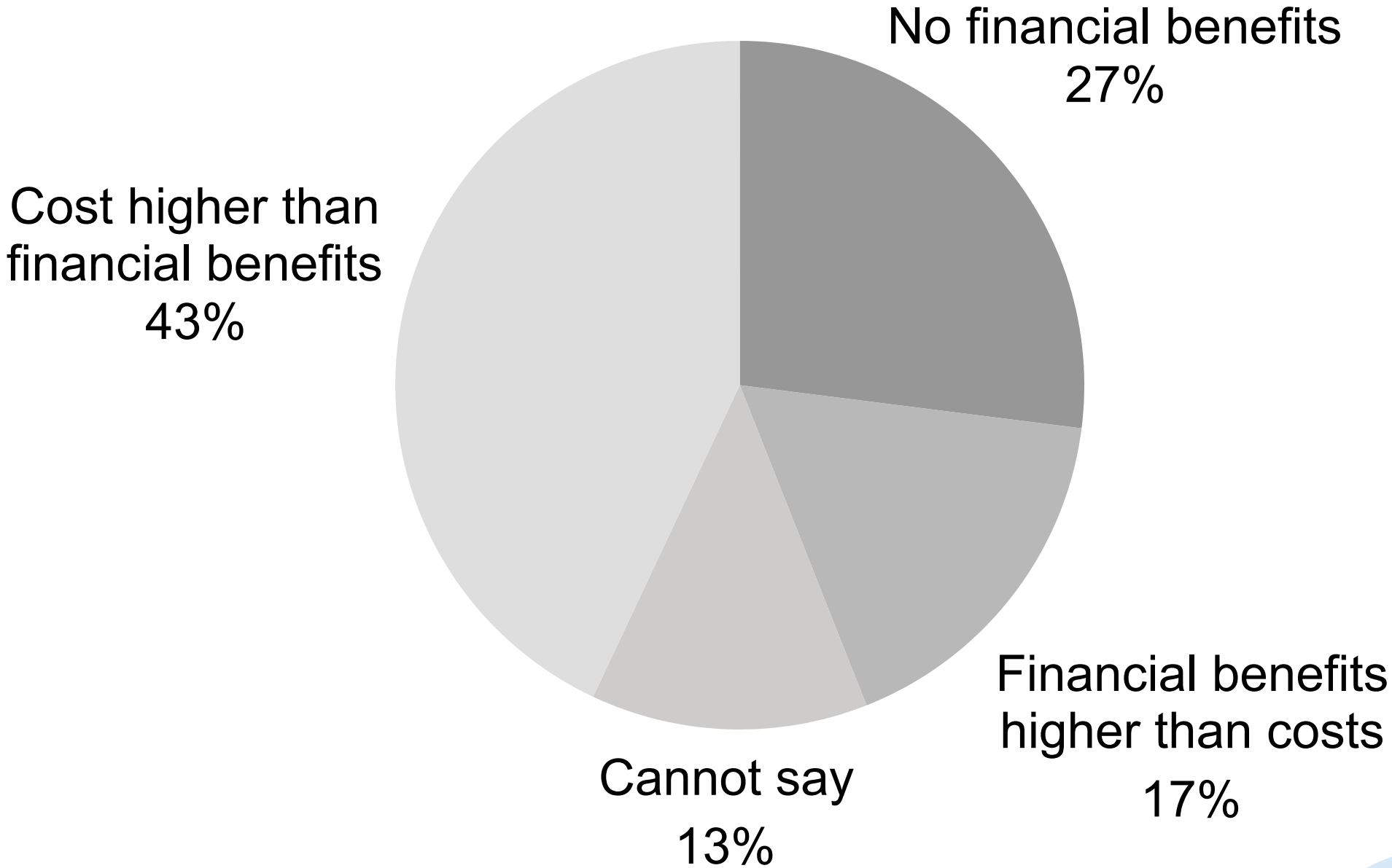
Meanwhile ...



- The Monitor is a longitudinal study (2022–2028) led by the Bertelsmann Stiftung in collaboration with the Peer School for Sustainable Development, the University of Hamburg, and the Stiftung Mercator.
- It aims to track how sustainable finance effectively drives the transformation of the real economy.
- The Sustainability Transformation Monitor 2026 shows that sustainability is strategically anchored in many companies and remains a top priority.
- However, the momentum of transformation is noticeably slowing down.



The Lacking Business Case



The Sustainability Transformation Monitor, 2026, n=688



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What Do You Say About Sustainability in Your Business?



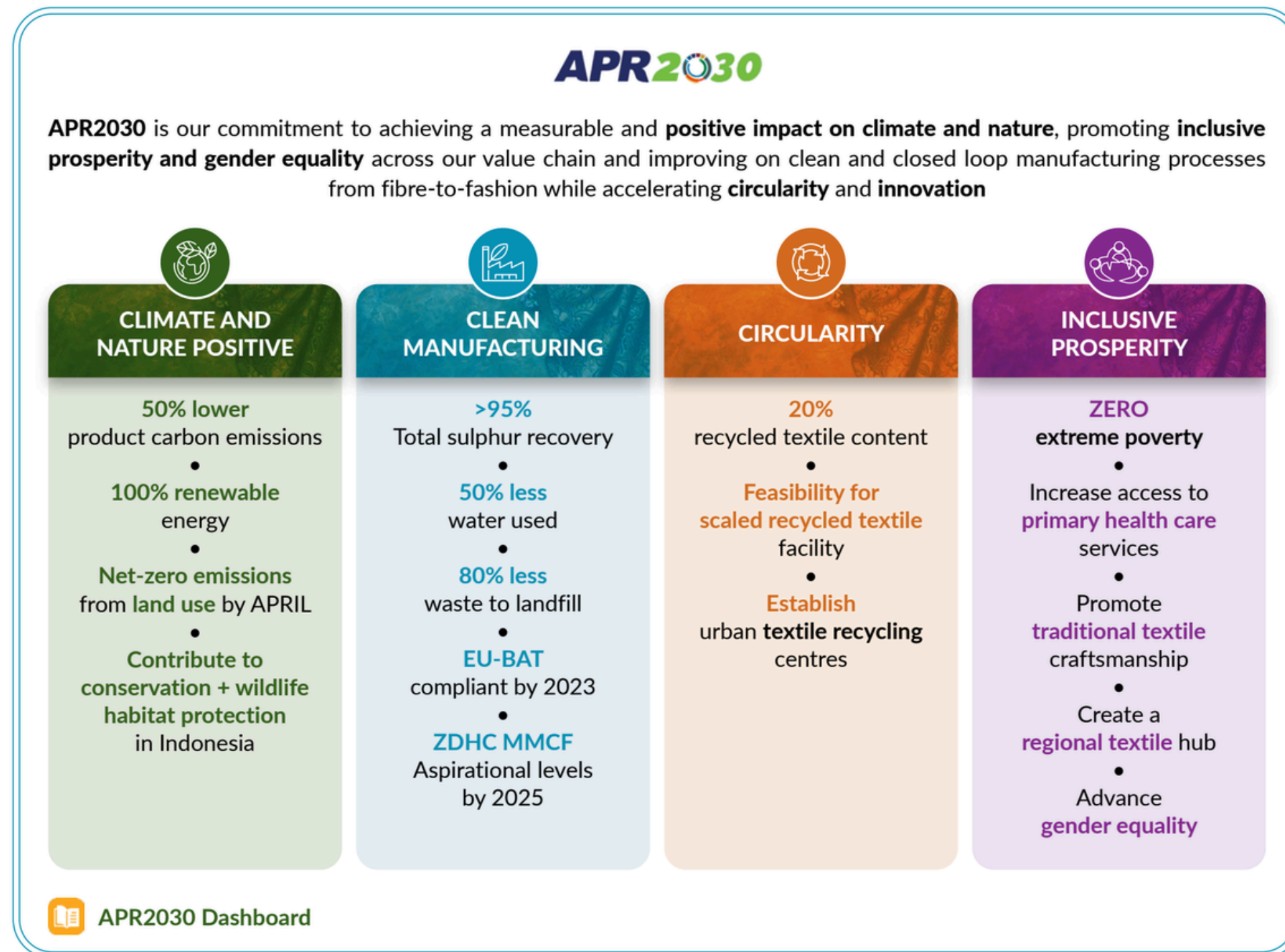
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What Do You Say About Sustainability in Your Business?

Business Case: Indonesia (APSyFI member)



- Sustainability reduces hidden inefficiencies in production systems.
- Sustainability improves productivity, cost, quality and operational discipline.
- Sustainability protects market access and reduces long-term commercial risk.



Business Case: Thailand



Business Case: LVMH

CREATIVE CIRCULARITY

BIODIVERSITY

CLIMATE

TRACEABILITY AND TRANSPARENCY

290,230

meters of material recycled

7,224

metric tons of virgin-fossil-based
plastic used in customer packaging

41%

of recycled materials in customer
packaging (glass and plastic)



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Business Case:

CREATIVE CIRCULARITY

BIODIVERSITY

CLIMATE

TRACEABILITY AND TRANSPARENCY

3.8 million

hectares of land regenerated,
preserved or restored

10%

reduction in industrial requirements

96%

of grapes from LVMH vineyards
certified as sustainable winegrowers



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Business Case:

CREATIVE CIRCULARITY

BIODIVERSITY

CLIMATE

TRACEABILITY AND TRANSPARENCY

55.1%

reduction in Scope 1 and 2 GHG
emissions since 2019

32.8%

reduction in Scope 3 GHG
emissions (per unit of value added;
2019 base)

71%

of the Group's energy mix covered
by renewable energy



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Business Case:

CREATIVE CIRCULARITY

BIODIVERSITY

CLIMATE

TRACEABILITY AND TRANSPARENCY

31,000

products covered by an information system

99%

of exotic leather purchases with a known country of origin

98%

of leather purchases with a known country of origin



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The biggest cost in fiber production is **NOT** sustainable practice.

The real cost is being **inefficiency** and **low productivity**.

